

TEXAS STATE BANK

May 20, 1998

RECORDATION NO. 18161-A FILED

JUN 30 '98

11-31 AM

Mr. Vernon A. Williams, Secretary
Surface Transportation Board
1925 K Street, N.W., Suite 700
Washington, DC 20423-0001

Re: Texas Railcar Leasing Company

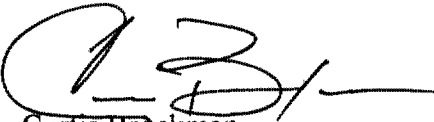
Dear Mr. Williams:

Texas State Bank hereby releases it's security interest in the equipment described on the attached original Exhibit "A".

Enclosed you will find all applicable documentation and fees appropriate for this release. If you have any questions, please contact Melodie Carbajal or myself at 956-632-7624.

Thank you for your assistance in this matter.

Yours very truly,


Curtis Brockman
Senior Vice President

mc
Enclosures

HARLINGEN

P.O. Box 191
Harlingen, Texas 78551
(210) 430-5000

McALLEN

P.O. Box 4797
McAllen, Texas 78502
(210) 631-5401

WESLACO

P.O. Box 8008
Weslaco, Texas 78596
(210) 968-4511

RECEIVED
SURFACE TRANSPORTATION
BOARD

JUN 30 11 31 AM '98

EXHIBIT "A"

LIST OF 25 100-TON TANKER CARS AS FOLLOWS:

TRLX 26800, 26802, 26807, 26809, 26814, 26815, 26818, 26819,
26824, 26822, 26826, 26833, 26839, 26841, 26842, 26848,
26849, 26850, 26852, 26853, 26855, 26856, 26858, 26860,
26861

ASSIGNMENT OF LEASE DATED 12-30-92 BY AND BETWEEN FABRICA DE JABON
LA CORONA, S.A. DE C.V. AND TEXAS RAILCAR LEASING COMPANY.

ACKNOWLEDGED AND VERIFIED THIS ____ DAY OF FEBRUARY, 1993.

TEXAS RAILCAR LEASING COMPANY

BY:


HENRY NOVELL, PRESIDENT